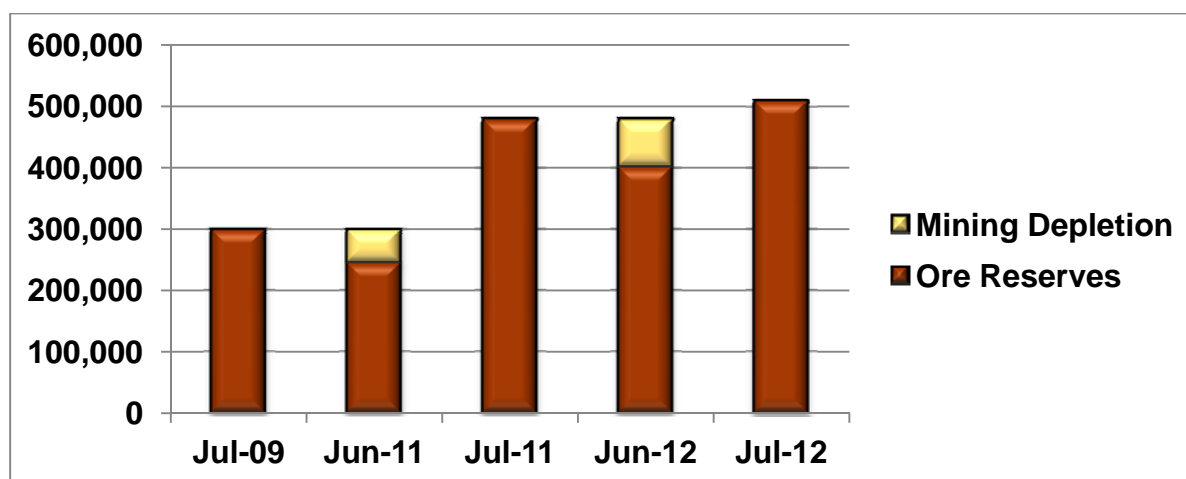


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RANDALLS GOLD PROJECT ORE RESERVES INCREASED TO 510,000 OUNCES FROM OPEN PITS ONLY

115,000 OUNCES ADDED TO ORE RESERVES – YET TO INCLUDE ANY UNDERGROUND ORE RESERVES OR THE RECENT IMPERIAL DISCOVERY

Integra Mining Limited (ASX:IGR, Integra) is pleased to report that its annual update has resulted in an open pit Ore Reserve estimate of 7.1 million tonnes at 2.3 g/t gold for a contained 510,000 ounces (Table 1). At a 1.2 million tonne per annum processing rate from open pit sources only, the Randalls Gold Project now has a six-year mine life.



The current Ore Reserve estimate does not include any underground Ore Reserves. Trial mining at the Cock-eyed Bob gold deposit, the first of three potential underground mines, is progressing well with a parcel of 40,000 tonnes of material expected to be processed in October. If, as Integra expects, the underground mining trial is successful, mining would continue at Cock-eyed Bob and development would commence on the second underground mine at the Santa gold deposit. Once an underground production history has been demonstrated for the respective undergrounds, Integra intends to incorporate underground Ore Reserves into the Randalls Gold Project total Ore Reserves. Once open pit mining is completed at the Maxwells gold deposit, Integra intends to develop underground access from the base of the completed open pit for a third underground mine. Ultimately, it is expected that the combined underground production could provide half of the current process facility feed, thereby doubling the remaining open pit Ore Reserve life.

Also not yet included in the Ore Reserve update is the high-grade Imperial discovery. It is expected that an initial Mineral Resource and Ore Reserve for Imperial will be available at the end of this year. Additionally, the Fingalls oxide open pit is likely to come into Ore Reserves next year.

Integra had initially developed the Randalls Gold Project with an Ore Reserve of 300,000 ounces of gold

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from two open pits. Despite the modest Ore Reserve, at a \$1250/ounce gold price, the project had an IRR of 74%. It was Integra's stated intention that additional deposits would be progressively added to the production profile over time funded by project cashflow rather than using shareholders funds pre-development. This strategy has resulted in two consecutive Ore Reserve upgrades with further guidance to maintain this trajectory with the expected additions of the Imperial and Fingalls open pits. The additional potential for long-life and substantial additions from underground sources is being actively pursued.

The global Mineral Resources estimate for the Aldiss and Randalls Gold Projects now stands at 27 million tonnes at 2.4g/t gold for a contained 2.1 million ounces (Table 2). The Mineral Resources likewise do not include the recent Imperial discovery.

Since the last Mineral Resources estimate, Integra has been focused on improving the confidence in the estimate with the high confidence Measured category increasing 377%, the Indicated category increasing 8% and the lower confidence Inferred category reducing 56%.

Aside from Mineral Resources classification changes reflecting significantly higher levels of confidence in the estimates, other changes include mining depletion of 130,000 ounces, a reduction of some 170,000 ounces of lower confidence Inferred Resources from the Santa Area deposits and an adjustment for Integra's 85% equity interest in the Majestic gold deposit that was not properly accounted for in the earlier estimate.

Yours sincerely,



Chris Cairns
Managing Director

Information in this announcement that relates to Exploration Results, Mineral Resources and Ore Reserves is based on information reviewed by Chris Cairns, Managing Director who has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Chris Cairns is a member of The Australasian Institute of Geoscientists and consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Information in this announcement that relates to Mineral Resources and Ore Reserves has been compiled by Terry Brown, General Manager Project Development - Integra Mining, who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Terry Brown is a Member of the Australasian Institute of Mining and Metallurgy and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Table 1: Integra Mining Limited Ore Reserves as at 1 July 2012

Deposit	JORC Category	Tonnes (t) *	Gold (g/t)	Contained Gold (oz) Integra Share	Integra Share (%)
Salt Creek	<i>Proved (stockpiles)</i>	1,578,000	1.42	72,040	
	<i>Probable</i>	536,000	2.17	37,340	
	Total	2,114,000	1.61	109,390	100%
Maxwells	<i>Proved (stockpiles)</i>	290,000	1.99	18,550	
	<i>Probable</i>	835,000	4.31	115,710	
	Total	1,125,000	3.71	134,260	100%
Santa Area	<i>Proved</i>	0	0.00	0	
	<i>Probable</i>	1,567,000	1.71	86,180	
	Total	1,567,000	1.71	86,180	100%
Majestic	<i>Proved</i>	0	0.00	0	
	<i>Probable</i>	999,600	2.44	78,420	
	Total	999,600	2.44	78,420	85%
Lucky Bay	<i>Proved</i>	0	0.00	0	
	<i>Probable</i>	123,000	4.85	19,180	
	Total	123,000	4.85	19,180	100%
Harrys Hill	<i>Proved</i>	0	0.00	0	
	<i>Probable</i>	1,135,000	2.37	86,480	
	Total	1,135,000	2.37	86,480	100%
Total	<i>Proved</i>	1,868,000	1.51	90,590	
	<i>Probable</i>	5,196,000	2.53	423,310	
	Total	7,100,000	2.3	510,000	

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Table 2: Integra Mining Limited Mineral Resources (excluding Ore Reserves) as at 1 July 2012

Randalls

Deposit	JORC Category	Tonnes (t) #	Gold (g/t)	Contained Gold (oz) Integra Share
Salt Creek	<i>Measured (stockpiles) **</i>	374,000	0.59	7,090
	<i>Indicated</i>	1,088,000	2.29	80,100
	<i>Inferred</i>	72,000	2.24	5,190
	Total	1,534,000	1.87	92,380
Maxwells	<i>Indicated</i>	1,397,000	3.64	163,600
	<i>Inferred</i>	648,000	4.04	84,220
	Total	2,045,000	3.77	247,820
Santa Area	<i>Indicated</i>	2,801,000	2.30	207,120
	<i>Inferred</i>	1,507,000	2.65	128,400
	Total	4,308,000	2.42	335,520
Cock-eyed Bob	<i>Indicated</i>	1,197,000	3.20	123,150
	<i>Inferred</i>	461,000	3.78	56,030
	Total	1,658,000	3.36	179,180
Lucky Bay	<i>Indicated</i>	36,000	6.27	7,260
	<i>Inferred</i>	4,000	7.56	970
	Total	40,000	6.40	8,230
Rumbles	<i>Indicated</i>	0	0	0
	<i>Inferred</i>	645,000	1.37	28,410
	Total	645,000	1.37	28,410
Anomaly A	<i>Indicated</i>	158,000	2.71	13,770
	<i>Inferred</i>	73,000	1.72	4,040
	Total	231,000	2.40	17,810
Randalls Dam	<i>Indicated</i>	107,000	2.1	7,220
	<i>Inferred</i>	6,000	1.24	240
	Total	113,000	2.05	7,460

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Mount Monger

Deposit	JORC Category	Tonnes (t)	Gold (g/t)	Contained Gold (oz) Integra Share
Majestic	<i>Indicated</i>	643,000	1.73	35,760
	<i>Inferred</i>	907,000	1.96	57,150
	Total	1,550,000	1.86	92,910
Fingals	<i>Indicated</i>	732,000	2.39	56,250
	<i>Inferred</i>	1,049,000	2.06	69,480
	Total	1,781,000	2.20	125,730
Lucky Bay	<i>Indicated</i>	36,000	6.27	7,260
	<i>Inferred</i>	4,000	7.56	970
	Total	40,000	6.40	8,230

Aldiss

Deposit	JORC Category	Tonnes (t)	Gold (g/t)	Contained Gold (oz) Integra Share
Main Zone	<i>Indicated</i>	1,888,000	2.39	145,070
	<i>Inferred</i>	26,000	2.14	1,790
	Total	1,914,000	2.39	146,860
Harrys Hill	<i>Indicated</i>	645,000	2.30	47,700
	<i>Inferred</i>	18,000	1.87	1,080
	Total	663,000	2.29	48,780
French Kiss	<i>Indicated</i>	1,906,000	1.89	115,820
	<i>Inferred</i>	39,000	2.13	2,670
	Total	1,945,000	1.89	118,490
Spice	<i>Indicated</i>	0	-	0
	<i>Inferred</i>	104,000	4.05	13,540
	Total	104,000	4.05	13,540
Tank/Atriedes	<i>Indicated</i>	622,000	1.85	37,000
	<i>Inferred</i>	60,000	1.94	3,740
	Total	682,000	1.86	40,740
Italia/Argonaut	<i>Indicated</i>	409,000	1.43	18,800
	<i>Inferred</i>	0	-	0
	Total	409,000	1.43	18,800
Rowes Find	<i>Indicated</i>	0	-	0
	<i>Inferred</i>	161,000	3.53	18,270
	Total	161,000	3.53	18,270

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SUMMARY

	JORC Category	Tonnes (t)	Gold (g/t)	Contained Gold (oz) Integra Share
Total Resource Excluding Reserves	<i>Measured</i>	374,000	0.58	7,000
	<i>Indicated</i>	13,629,000	2.42	1,059,000
	<i>Inferred</i>	5,780,000	2.56	475,000
	<i>Total</i>	20,000,000	2.4	1,500,000

	JORC Category	Tonnes (t)	Gold (g/t)	Contained Gold (oz) Integra Share
Total Resource Including Reserves	<i>Measured</i>	2,242,000	1.36	98,000
	<i>Indicated</i>	18,825,000	2.45	1,482,000
	<i>Inferred</i>	5,780,000	2.56	475,000
	<i>Total</i>	27,000,000	2.4	2,100,000

Note:

* Gold cutoff grade for Salt Creek and Maxwells reserves = 0.88g/t,
 Lucky Bay 0.9g/t , Majestic and Santa Area = 1g/t , Harrys Hill reserves = 1.25 g/t
 **Stockpiles at Salt Creek cutoff grade
 0.5g/tAu
 # Cutoff grade for insitu resources 1g/tAu
 Totals subject to rounding to two significant digits.

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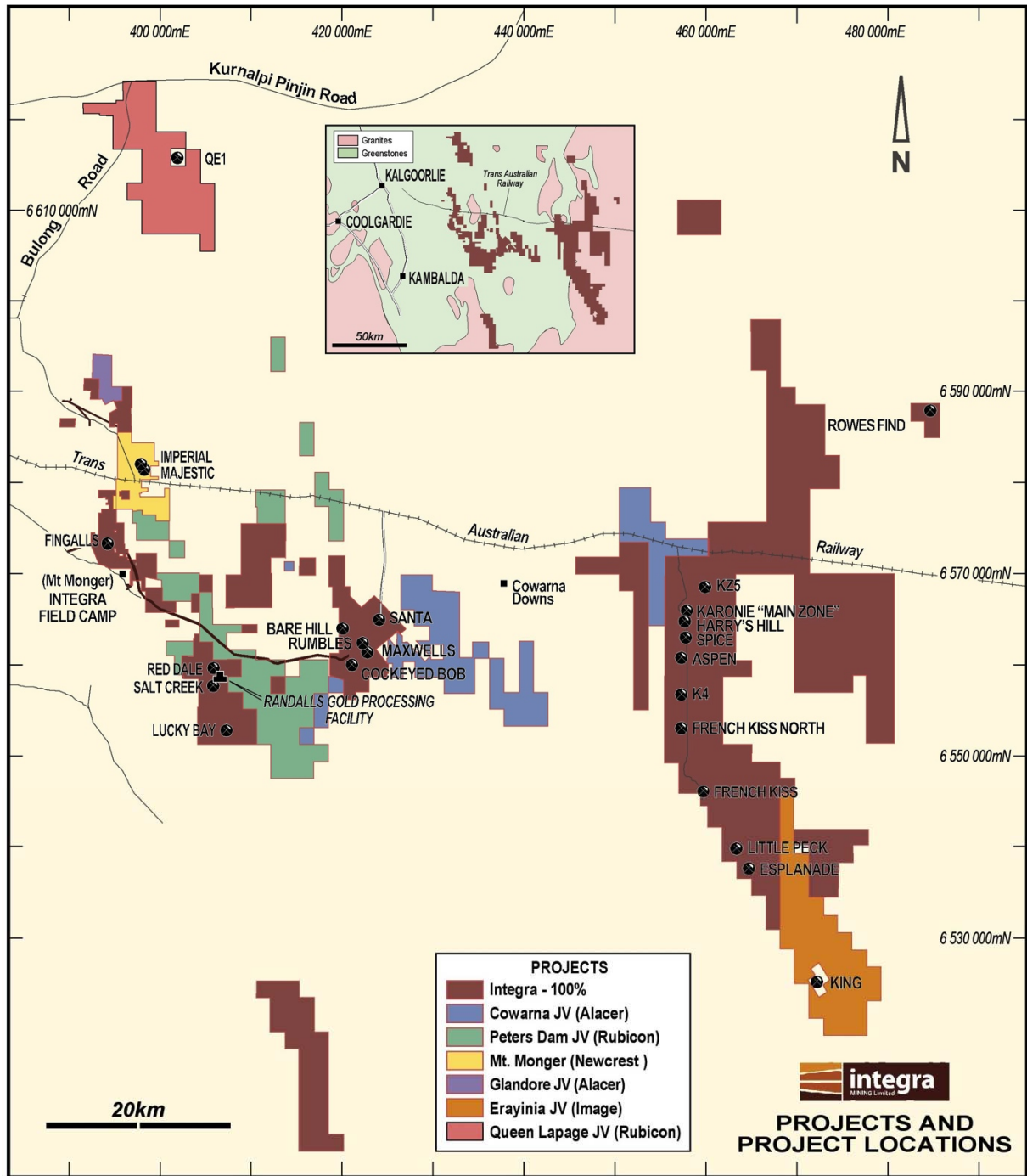


Figure 1 - Integra Tenement Location Plan

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Appendix 1: Notes Relating to the July 2012 Ore Reserve and Mineral Resources Estimates

Geology

Majestic mineralisation is hosted by quartz diorite and is spatially associated with a series of steeply west-dipping structures hosting tonalitic porphyry dykes). Mineralisation developed during both, an early biotite-pyrite-(pyrrhotite) brecciation and alteration and during later but partially overlapping quartz veining and brecciation, with alteration halos of albite- silica-pyrite-(sericite- pyrrhotite- chalcopyrite). The widths on the main zone of mineralisation varies from 1m to 40m and structural data indicates two possible plunge controls (a high grade and/or high tonnage shoots direction) these are very gently dipping north to south and moderately south-west. The current defined strike length is 400m.

Salt Creek gold mineralisation is hosted in quartz dolerite and gabbro characterised by pervasive silica alteration and pyrite/pyrrhotite sulphides. Mineralisation width varies from 2.0m to 80m and is occurs as a shallow plunging lens currently defined as 800m in length.

The Lucky Bay mineralisation is found within carbonaceous shales and siltstones and appears to be structural controlled. The mineralisation strikes north-northwest and dips approximately 60 degrees to the south-southwest. A supergene zone is located above the un-oxidised mineralisation.

Mineralisation at Lucky Bay is defined by the abundance of pyrrhotite and associated alteration minerals (chlorite-magnetite- carbonates). The width of the mineralisation vary up to 10m over a strike length of about 200m.

Aldiss deposits Main Zone, Harry's Hill, Tank/Atreides, Italia/Argonaut, French Kiss and Spice are hosted in amphibolites and metasediments striking north/south and dipping steeply to the west. The vast majority of the gold mineralisation occurs in amphibolite rock that has metamorphic foliations generally running sub-parallel to the sedimentary layering. The gold mineralisation dips steeply to the west with a variety of plunges from 30° to the north at the Karonie main zone deposit to 30° south at French Kiss.

Aldiss deposits are related to the Aldiss fault or splays from this main structure. The gold mineralisation is hosted within shear zones as lenses with widths varying from 1 to 30m. Gold mineralisation occurs with, but is not directly related to, sulphide mineralisation in the shear lenses.

Aldiss mineralisation is associated with 1-10% pyrrhotite and accessory pyrite. 85-90% of the gold occurs as low silver native, gold clusters. 5-15% of the gold occurs as a telluride assemblage with grain sizes between 2-800 microns. Both are hosted in a silicate gangue chiefly comprised of amphibole minerals.

Main Zone, Harry's Hill, Tank/Atreides and Spice deposits are amphibolite grade metamorphosed. Italia/Argonaut and French Kiss are greenschist grade metamorphosed.

The Randalls Project deposits Maxwells, Cock Eyed Bob, Anomaly A, Rumbles and Santa are well bedded and laminated Banded Iron Formations (BIF) hosted in massive to bedded, fine to medium grained greywackes, siltstones and sandstones. Gold mineralisation is located in folded, steeply-dipping BIF units within the sedimentary units, varying between 0.5m to 8.0m in thickness. There are often 2 to 3 parallel mineralised BIF horizons. Mineralising fluids are introduced into the sequence via chlorite-rich shears oriented sub-parallel to bedding, or via flat-lying veins which have intersected the chlorite-rich shears. Gold is deposited by chemical reactions of gold rich fluids with the iron-rich BIFs.

Randalls Dam gold mineralisation is shear related, and hosted in BIF units. Country rock consists of massive to bedded, fine to medium grained greywackes, siltstones and sandstones. The sheared mineralisation occurs in a single shear and dips steeply to the west. The mineralisation varies from 1.0 to 6.0m width and is currently defined over a 250m strike length.

Fingals gold mineralisation occurs in low angle quartz rich shear zones hosted in intermediate volcanics. General mineralisation width is from 0.5m to 20m.

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Rowes Find gold mineralisation consists of sheared and quartz veined mafic schists hosted in granitoid gneisses. The gold mineralisation is hosted in quartz veins. The shear zones dip NNW, have a defined strike length of 125m and vary in thickness from 1.0m to 10m.

Data Density

Resource drill spacing ranges from 20m by 20m to 40m by 80m depending on the resource geometry and style of mineralisation. Sample lengths vary from 0.2m to 2.5m depending on mineralisation and drilling style. The majority of samples are from RC drilling sampled at 1-metre intervals.

Geologic Interpretation

Main Zone, Harry's Hill, French Kiss, Tank/Atreides, Italia/Argonaut and Rumbles deposits were interpreted by Rick Adams and Mark Zammit of Cube Consulting. Rick Adams is a Member of and a Chartered Professional Geologist with The Australasian Institute of Mining and Metallurgy and Mark Zammit is a Member of the Australian Institute of Geoscientists. Rick Adams and Mark Zammit have sufficient experience relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves".

Salt Creek, Lucky Bay, Majestic, Maxwells, Santa Area (includes FlyCamp, Anomaly C), CockEyed Bob, Anomaly A, Randalls Dam, Fingals, Spice and Rowes Find were interpreted by Integra Mining personnel. A review of these interpretations was carried out by Chris Cairns and Terry Brown of Integra Mining who have sufficient experience relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves".

Mineralisation terminations are extrapolated to half the drill spacing beyond the last drillholes defining the mineralisation.

Drilling Technique

All deposits were drilled and sampled using Reverse Circulation (RC) drill rigs with 127mm face sampling hammers. Samples taken from open hole drilling techniques were not used in the resource estimation process.

Majestic, Lucky Bay, Salt Creek, Main Zone, Harry's Hill, French Kiss, Spice, Maxwells, Cock Eyed Bob, Santa, FlyCamp, Anomaly C and Fingals also incorporate diamond drill core samples in the resource estimations. Diamond drilling was conducted primarily from the surface with minor amounts of underground diamond core being drilled at Main Zone. Surface diamond core drilling was carried out using inner tube HQ2 (63mm) and NQ2 (47.6mm) diamond drilling, underground drilling was inner tube LTK48 (35.6mm). Core samples vary from 5% to 20% of the total sample populations.

Accuracy of Location of Sampling Points

All drill collars were surveyed by mine surveyors or licensed land surveyors. Deposits are drilled either on local grids referenced back to the National Grid system or directly on the National grid system. Drill holes are routinely surveyed downhole using Eastman single shot or electronic multi-shot cameras and gyroscopic downhole surveying equipment.

Sampling Technique

RC samples were collected on 1m intervals via a cyclone then riffle split to a two- kilogram sub-sample and submitted to the laboratory for assaying.

Drill core was sawn half core or quarter core and submitted for assaying. Dependent on the ore body geometry, sample lengths were constrained by geology, alteration or structural boundaries, lengths varied between a minimum of 0.2m to a maximum of 1.1m. Integra's practise is to submit half core for resource estimation.

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The remainder of the core and core not lost and vandalised prior to Integra's acquisition of the projects as well as sample chip trays from RC drilling are stored at Integra's Mt Monger Sample Storage Facility.

Drill Core Recovery

Drill core recovery usually exceeds 95% on all projects.

Specific Gravity

Specific gravity (SG) varies depending on oxidation states and lithologies. Individual SG values were carried out on oven dried drill core using standard immersion techniques for Fingals, Majestic, Salt Creek, Lucky Bay, Maxwells, Cock Eyed Bob, Santa Area, Main Zone, Harry's Hill and French Kiss. All other deposits utilise SG's as determined in local geologically similar deposits.

Quality of Assay Data

Fire assaying with AAS finish on 20g and 50g charges was carried out using recognised commercial assay laboratories for the Randalls and Mount Monger deposits. Aldiss deposits were fire assayed with AAS finish on 20g and 50g charges in an onsite laboratory during the operation of the Karonie Gold Project from 1989 to 1992. Prior and subsequent to the operation fire assaying with AAS finish on 20g and 50g charges was carried out using recognised commercial assay laboratories for the Aldiss deposits.

Integra utilises internationally accepted standards to check on laboratory quality control for assaying across all project areas. Screen fire assaying is used to check fire assaying accuracy. Duplicate samples are submitted on a regular basis. Check assaying of pulps is carried out using umpire laboratories for quality control.

Quality of Data Description

All historical drill core and RC drill chips across the project areas were logged by the then project owners and have subsequently been stored in electronic databases by Integra following data validation. Open pit and underground mapping was carried out by mine site geologists and external specialists during the historical operations and have been considered and incorporated in the resource models.

Integra logs all RC drill chips and drill core in detail, describing lithology, alteration, vein density and structure. Rock quality determination (RQD) and core recoveries are routinely noted for drill core. Field mapping is carried out by Integra Geologists as required.

Estimation Techniques

Main Zone, Harry's Hill, French Kiss, Tank/Atreides, Italia/Argonaut, Spice, Rowes Find and Rumbles resources were estimated by Cube Consulting. Three-dimensional geological and resource block models were generated using Ordinary Kriging (OK) estimation techniques based on drillhole data and geological interpretations provided by Integra Mining. Cube Consulting is an independent Perth based resource consulting firm specialising in geological modelling, resource estimation and Information Technology.

Salt Creek, Lucky Bay, Majestic, Fingals, Maxwells, Cock Eyed Bob, Santa Area and Anomaly A resources were estimated by Integra Mining personnel. Three-dimensional geological and resource block models were generated using Ordinary Kriging (OK) estimation techniques.

Cut-off Grades

Cumulative frequency plots are used for each Mineral Resource to determine a gold grade top cut. The outliers, or high assay gold grades are cut to the upper limit of the linear section of the log-normal cumulative frequency plot. The reporting cut-off grade is 1.00 Au g/t.

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Metallurgical Considerations

Aldiss-Randalls mineral resources have generally been assessed for metallurgical characteristics during the 2006 Pre Feasibility study. Aldiss-Randalls mineral resources metallurgical performance is in line with standard industry expectations. Salt Creek, Maxwells, Cock-Eyed Bob, FlyCamp, Anomaly C, Majestic and Lucky Bay have had detailed metallurgical testwork conducted indicating no refractory mineralisation. Copper mineralisation within the Majestic appears to have negligible effect on the gold recovery. Rowses Find has not had formal metallurgical testwork conducted on the mineralisation. Rowses Find contains up to 0.5% Copper; metallurgical testwork is required to characterise the processing behaviour of the mineralisation prior to reserve calculations.

Reserve Estimation Considerations

Reserves estimations are based on geotechnical assessments carried out by geotechnical consultancies (George, Orr and Associates (Australia) Pty Ltd, Peter O'Bryan and Associates). Open pit designs are optimised on unit costs for mining, processing and haulage based on Integra's Randalls Gold Project operating costs. Metallurgical recoveries are based on testwork carried out by ALSAmmtec and current production at Integra's RGP plant (Salt Creek and Maxwells deposits). Allowances have been made for royalties payable.

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