- A Canadian Copper/Gold Producer
- Efficient Open Pit Mining Operation
- Significant Exploration Potential
Forward Looking Information

This presentation contains forward-looking statements. These forward-looking statements are not based on historical facts, but rather on current expectations, forecasts, estimates and projections about global and regional economic conditions as well as industries that are major markets for Copper Mountain Mining Corporation and projections about future events. These forward-looking statements are subject to risks and uncertainties. These risks and uncertainties could cause actual results to differ materially from the future results expressed or implied by the forward-looking statements. Therefore, all statements, other than statements of historical fact, are to be considered forward-looking.

There can be no assurances that such statements will prove accurate and, therefore, readers are cautioned that such statements may differ materially from actual future events. Readers are referred to the documents, filed by the Company on Sedar at www.Sedar.com, and more specifically such recent reports that identify important risk factors that could cause actual results to differ from those contained in the forward-looking statements.
Copper Mountain
Canadian Copper/Gold Producer

- **Profitable Copper/Gold Operation**
  - Located only 300 km east of the Port of Vancouver
  - Politically supportive jurisdiction
  - Long life assets
  - 17 Year Mine Life, 28 years with inferred

- **Strong Strategic Partner**
  - Mitsubishi Materials purchased 25% of the Copper Mountain Mine

- **Low-Cost Debt In Place**
  - Project Financing 75%-25% Debt-Equity
  - US$112 million senior credit facility at Libor plus 2%
  - US$125 million non-recourse facility at Libor plus 0.551%
  - (*Total Debt Principal of US$85.4 million paid to date)

- **LOM – Offtake Agreement**
  - 100% of concentrate shipped to Japan
  - Mitsubishi buy 100% of Copper, Gold, and Silver at LME pricing
1. **Production Maximization**
   - Copper Mountain mine is an efficient mature operation
   - Strong operating team
   - Maximize NAV, earnings & cash flow

2. **Organic Growth**
   - Expanded Mill Capacity (~ 40,000tpd)
   - Technological improvements ongoing
   - Significant reserve growth with drilling

3. **Capitalize on Strengths for Growth**
   - Accretive copper/gold opportunities
   - Construction projects historically on budget
   - Operational & cost efficiencies
   - Financing capabilities

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**Business Strategy**

1. **Strong Operational Base**

2. **Organic & Sustainable Growth**

3. **M&A/ JV Opportunities**
2017 - Production

- Production: **88.3M Lbs Copper Equivalent**
  - 75.8M Lbs Copper
  - 23,600 oz Gold
  - 277,000 oz Silver

- **Mill Throughput:**
  - Averaged 38,593 tpd*
  - Operating time: yearly average 90.3%*
  *Takes into account SAG Bull Gear Change

- **Copper Grade:** average 0.317%

2017 4th Quarter Production

- Production: **22.3 M Lbs Copper Equivalent**
  - 19.5 M Lbs Copper
  - 5,200 oz Gold
  - 70,400 oz Silver

- **Mill Throughput:** averaged 40,130 tpd

- **Mining:** 19 million tonnes of material mined
2017 Mining Activities

- Mining activities have been focused on Pit #2, the Saddle Zone and Oriole Pit during 2017.

- A total of 72.6 million tonnes of material was mined in 2017 (including 26 million tonnes of ore and 46 million tonnes of waste for a strip ratio of 1.76:1)
### 2017 Production vs Guidance

<table>
<thead>
<tr>
<th></th>
<th>2017 Production</th>
<th>2017 Guidance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Copper Production</td>
<td>75.9 Million Lbs*</td>
<td>75-85 Million Lbs</td>
</tr>
<tr>
<td>Mill Throughput:</td>
<td>38,592 tpd</td>
<td>38,000 tpd</td>
</tr>
<tr>
<td>Mill Feed:</td>
<td>0.317% Cu</td>
<td>0.30% Cu</td>
</tr>
<tr>
<td>Mining Rate:</td>
<td>198,900 tpd</td>
<td>180,000 tpd</td>
</tr>
</tbody>
</table>

*Total Cu production includes two week mill shut-down while changing SAG Mill bull gear*
Exploration Potential for Long Mine Life

Claim Area 7,300 ha

continuity at depth
2017 Summer Diamond Drill Program: to further expand resources on the western side of the pit 2 area. Additional drilling was carried out in the Saddle area as fill-in drilling to upgrade the resources to assist with longer term mine planning. A deep drilling program was completed at the eastern end of Pit 2 to test continuity of high grade mineralization at depth. A total of 8900m of diamond drilling was completed in thirty-two drill holes.

Previous results from the 2016 drill program indicated a significant north-west extension of Pit 2 mineralization while the 2017 program focused on an area to the south-west of Pit 2. The 2017 program was successful in intercepting the high grade mineralization at depth on the eastern end of Pit 2. Drilling south west of Pit 2 continued to intercept mineralization, but was intermittent as drilling moved outside of the western extremities of the current pit limits, indicating that additional drilling may be required. Highlights of the Pit 2 West drilling include 82 meters of 0.55% Cu and 18 meters of 0.80% Cu.*

New Ingerbelle: Not currently in Mine Plan.
A 5,000m Phase 1 diamond drill program was recently initiated on the New Ingerbelle deposit with the objective of verifying historical drilling while also testing both lateral and depth potential of the resource. The goal of the current drill program is to confirm the historical drill data which has the potential to add an extra 10 years to the mine life of the operation. A total of fourteen holes have been designed and results for the first hole include 100 meters at 0.37% Cu and 72 meters at 0.42% Cu.* Drilling encouraging. Final Assays still to come.

*See News Release, October 2, 2017 for table of results. www.cumtn.com
Copper/Gold Acquisition

- **Purchase Price**: A$93M includes:
  - $33M Cash
  - Net $60M for Project and Exploration
  - Expenditures to-date by Altona: $67M
  - Exploration Opportunity: 3,970 Sq Km in prolific Roseby mineral belt in Queensland (50X CMMC land package)
  - Permitted
  - More than Doubles Cu Production (20k tpd mill, 80M Lbs Cu/year at Cloncurry Copper Project)
  - Near Term Development – planned to be operational late 2019
The Value Add

While Maintaining Exposure to Tier 1 Jurisdictions

**Significant Cu Production**

- Projected Combined Cu Eq. Production approaching 200Mlb/yr\(^1\)

**Resource Inventory**

- 8.6 billion lbs Cu including Inferred Resources !

- 2,010Mlbs + 2,090Mlbs = >4 billion lbs Cu in M&I Resources \(^2\)

**Increased Market Prominence**

- Merged Entity ~C$300M Market Cap

**Reserve Inventory**

- 2.1 billion pounds of copper reserves

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1. Per CMMC CY2017 guidance (100% basis) plus Altona potential production (see Altona ASX 27 September 2017 and 2 August 2017).
2. Values shown on a 100% basis.
3. CMMC Analyst Consensus NAV C$277m, Altona Analyst Consensus NAV A$220m. Assumed 1:1 CAD/AUD for the purposes above.
Combined Company to Occupy Important, but Largely Vacant, Mid-Tier Producer Space

1. Annual production on a pro-forma basis. CMMC CY2017 Guidance (100% basis) plus Altona potential production (see Altona ASX 27 September 2017 and 2 August 2017).
Corporate Strategic Growth

“Well Positioned for Accretive Growth”

“Copper is critical to our economy, green energy and technology”

Wood Mackenzie forecasting a supply deficit for next five years
We benefit from a weaker Canadian dollar and are highly leveraged to the copper price.

The effect on the bottom line will vary with movements in commodity prices, exchange rates and sales volumes.
Capital & Share Structure

Analyst Coverage
- Scotia Capital
- TD Securities
- Paradigm Capital
- Cormark Securities
- Haywood Securities
- National Bank Financial
- GMP Securities
- BMO Capital Markets
- Raymond James

Shares Outstanding: 134.1M
- Options Outstanding: 8.0 M
- Warrants: 5.2M
- Fully Diluted Shares Outstanding: 147.4 M
- Market Capitalization (Jan. 8, 2018): $210.4M

5 Year Hi - Lo Trading Range: ~$4.00 – $.33
CMMC (Jan. 8, 2017): $1.57

Share Distribution Fully Diluted:
- Insiders: 50.5%
- Retail: 34.81%
- Institutional: 9.5%
2018 Going Forward

- **Actively perusing acquisition opportunities**
- Politically stable jurisdictions
- Capitalize on our development skills

**Altona Mining Acquisition**
- *Doubling Production by 2020*
- *4,000 sq km land pkg*
- *Significant Exploration Potential*

**Priorities:**
- Maximize Cash Flow
- Minimize Costs

- **Seek accretive opportunities**
- **Disciplined capital management**
- **Grow organically**
- **Improve Operating efficiencies**

- **Prudent capital use**
- Maximize return on equity

- **Expand resource**
- **Drill New Ingerbelle (not currently in mine plan. Potential to add 10 years to mine life).**
- **Identified drill targets**

- **Mining productivity**
- **Processing optimization**
- **Responsible & safe mining practices**
- **Minimizing Costs**

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NAV & cash flow National Bank Report that used analyst consensus Sept 2017
Cash flow Positive

- 88.3 M Lbs Cu Eq. (2017)
- $75.2 million CF before WC (2016)
- $43.6 million cash at end of Q3 2017
- US $1.62/lb Cu total cost Q3 2017

Production Growing

- Copper Mountain mine operating above design capacity, still optimizing tonnage.
- Q3 2017 Record Mill Throughput 41,200 tpd
- Mature operation
- Strong operating and development team

Significant Exploration Upside

- 18,000 Acre Property
- Large Copper Resource
- Long life mine potential
- Drill Programs initiated for 2017
- Drilling New Ingerbelle Not currently in mine plan. Potential to add 10 years to mine life
  - Altona acquisition will add 4,000 km² of ground in world class mining region

Attractive Valuation

- High Leverage to Copper
  - 2016 Revenue $278 million
  - Only 134 million shares issued

Accretive Growth

- Capitalize on Strengths for Growth
  - Altona acquisition offer accretive on a number of fronts
  - Construction successes on budget
  - Operational & cost efficiencies
  - Financing capabilities

Investment Highlights

- Strategic partnership with Mitsubishi Materials Corporation (25% partner)
- Strategic, friendly debt package; no hedging in place
100% owned by Altona
Advanced copper project:
- Permitted
- DFS complete
- Next steps: Project optimisation and implementation
Meaningful production:
- 39,000tpa copper (86Mlbs)
- 17,200ozpa gold
14 year Mine Life minimum at 7Mtpa
Significant Inventory:
- M&I resource of 163Mt at 0.58% copper, 0.05 g/t gold; additional Inferred resource of 127Mt at 0.57% copper, 0.04 g/t gold
- Reserves of 86Mt at 0.50% copper, 0.07 g/t gold

*Cloncurry Copper Project information provided by Altona Mining Public Disclosure*
A major mining region

Home to several world-class mines including Mount Isa, Ernest Henry, Dugald River

Provides world scale copper, zinc, lead, silver and phosphate production

Smelters, refineries and ports support the mining industry

Cloncurry is only 8km from MMG’s A$600M Dugald River zinc mine which commenced production in late 2017

Excellent regional infrastructure including: rail, gas, all-weather sealed highway, airports, power, and skilled workforce
Cloncurry: Straightforward Mining and Processing

- Large scale Little Eva open pit mine, low 1.8:1 strip ratio (after pre-strip)
- Similar in size to CMMC’s Pit 2
- Five satellite pits
- Pits optimised with 2011 costs: significant upside

- Simple plant: SAG mill → ball mill → flotation
- High recoveries 95% copper, 85% gold
- Clean marketable concentrate: 25% copper, 4 g/t gold

Cloncurry Copper Project information provided by Altona Mining Public Disclosure
- Region is host to world-class mines
- 3,970km² land tenure
- Turkey Creek discovery first in area for decades and made by Altona
- 50km copper anomaly (green to pink far right)
- Multiple discoveries (white at far right)
- Multiple targets (yellow at far right) within >30km of anomaly
- Only a small number of targets have been tested to date
- Extensive database to help target future discovery potential
Mining Mobile Equipment

- 2 x PC 8000 Hydraulic shovels
- 1 x PC 4000 Hydraulic shovel
- 1 x EX 5500 Hydraulic shovel
- 18 x 830E 240 Ton Haul Trucks
- 7 x R260 Ton Haul trucks
- 1 x WA 1200 Loader
- 5 x D375 Dozers
- 3 x 16M Graders
- 2 x AC271 Drills
- 2 x AC351 Drills

OVER $125 Mil MOBILE EQUIPMENT
Mine Assets

5 bay truck shop for planned maintenance of mobile mine equipment

60” x 89” Primary Gyratory Crusher to reduce ore to 5.5 inch range

35,000 TPD concentrator with 61 MW sub-station connected to B.C. Hydro power grid
Milling Facilities

- 34 ft diameter x 20 ft SAG Mill
  - 17,000 hp

- Two 24 ft diameter by 40 ft Ball Mills
  - 17,000 hp each

- 10-160 CM rougher flotation & 5 cleaner scavenger cells

**Updated mill expert system installed for improved automation on grinding and flotation – June 2014**
Cost savings from new dispatch system are equivalent to adding an additional haul truck to fleet.

Installation of ProVision on all drills allows driller to locate drill hole location without leaving the cab. Measures a number of parameters including depth of hole for more efficient drilling.

Loads are continuously measured to ensure that the haul trucks are carrying maximum load. Digital screen readout allows shovel operator more accuracy in loading.
Installation of the Mill Expert system allows for more consistency between operators as system anticipates upcoming changes and reacts accordingly.
Process Flow Sheet

Mined Ore → Primary Crusher → Secondary Crusher → Ore Stockpile

Pebble Crusher → SAG Mill 34’x20’ → 162’ Ball Mill 24’x40’

Vibrating Screen → Rougher Flotation → Regrind Ball Mill

Cleaner Flotation → Cleaner Scav. Flotation

Pressure Filter → Concentrate Thickener → Concentrate Stock Tank

Concentrate → Concentrate Shipped to Japan

Process Water System → Tailings Dam

Reclaim Water Barge

Copper Mountain Mining Corporation
# 2016 Financial Highlights

<table>
<thead>
<tr>
<th>(In thousands of CDN$)</th>
<th>Three months ended December 31,</th>
<th>Year ended December 31,</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2016</td>
<td>2015</td>
</tr>
<tr>
<td><strong>Revenues</strong></td>
<td>$84,523</td>
<td>$50,018</td>
</tr>
<tr>
<td><strong>Cost of sales</strong></td>
<td>$(67,002)</td>
<td>$(53,477)</td>
</tr>
<tr>
<td><strong>Gross Profit</strong></td>
<td>$17,521</td>
<td>$(3,459)</td>
</tr>
<tr>
<td><strong>EBITDA</strong></td>
<td>$20,423</td>
<td>$(36,632)</td>
</tr>
<tr>
<td><strong>Net Income (loss)</strong></td>
<td>$2,881</td>
<td>$(45,818)</td>
</tr>
<tr>
<td><strong>Earnings (loss) per share</strong></td>
<td>0.02</td>
<td>(0.29)</td>
</tr>
<tr>
<td><strong>Cash flow from operations (before w/c)</strong></td>
<td>$28,128</td>
<td>$162</td>
</tr>
<tr>
<td><strong>Repayment of debt (principle &amp; interest)</strong></td>
<td>$14,570</td>
<td>$5,017</td>
</tr>
<tr>
<td><strong>Increase in Cash and cash equivalents during the period</strong></td>
<td>$6,675</td>
<td>$(6,287)</td>
</tr>
<tr>
<td><strong>Cash end of period</strong></td>
<td>$31,409</td>
<td>$12,190</td>
</tr>
</tbody>
</table>
Q1 2017 Financial Results

<table>
<thead>
<tr>
<th>(In thousands of CDN$)</th>
<th>Three months ended March 31,</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2017</td>
</tr>
<tr>
<td>Revenues</td>
<td>74,096</td>
</tr>
<tr>
<td>Cost of sales</td>
<td>(62,885)</td>
</tr>
<tr>
<td>Gross Profit</td>
<td>11,211</td>
</tr>
<tr>
<td>Adjusted EBITDA (1)</td>
<td>20,006</td>
</tr>
<tr>
<td>Net income</td>
<td>7,492</td>
</tr>
<tr>
<td>Net income per share</td>
<td>0.04</td>
</tr>
<tr>
<td>Cash flow from operations (before w/c)</td>
<td>20,843</td>
</tr>
<tr>
<td>Repayment of debt (principle &amp; interest)</td>
<td>7,863</td>
</tr>
<tr>
<td>Cash end of period</td>
<td>30,126</td>
</tr>
</tbody>
</table>

(1) Adjusted EBITDA and Adjusted earnings (loss) are non-GAAP financial measurements, please see disclosure in financial statements and MD&A
# Q2 2017 Financial Results

<table>
<thead>
<tr>
<th>(In thousands of CDN$)</th>
<th>Three months ended June 30,</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2017</td>
</tr>
<tr>
<td>Revenues</td>
<td>67,146</td>
</tr>
<tr>
<td>Cost of sales</td>
<td>(58,825)</td>
</tr>
<tr>
<td>Gross Profit</td>
<td>8,321</td>
</tr>
<tr>
<td>Adjusted EBITDA (1)</td>
<td>19,108</td>
</tr>
<tr>
<td>Net income</td>
<td>10,111</td>
</tr>
<tr>
<td>Net income per share</td>
<td>0.05</td>
</tr>
<tr>
<td>Cash flow from operations (before w/c)</td>
<td>25,870</td>
</tr>
<tr>
<td>Repayment of debt (principle &amp; interest)</td>
<td>7,863</td>
</tr>
<tr>
<td>Cash end of period</td>
<td>37,104</td>
</tr>
</tbody>
</table>

(1) Adjusted EBITDA and Adjusted earnings (loss) are non-GAAP financial measurements, please see disclosure in financial statements and MD&A
Q3 2017 Financial Results

<table>
<thead>
<tr>
<th>(In thousands of CDN$)</th>
<th>Three months ended Sept 30, 2017</th>
<th></th>
<th>Nine months ended Sept 30, 2017</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$1</td>
<td>$2</td>
<td>$1</td>
<td>$2</td>
</tr>
<tr>
<td>Revenues</td>
<td>77,151</td>
<td>72,195</td>
<td>218,393</td>
<td>193,473</td>
</tr>
<tr>
<td>Cost of sales</td>
<td>(57,601)</td>
<td>(68,007)</td>
<td>(179,311)</td>
<td>(183,404)</td>
</tr>
<tr>
<td>Gross Profit</td>
<td>19,550</td>
<td>4,188</td>
<td>39,082</td>
<td>10,069</td>
</tr>
<tr>
<td>Adjusted EBITDA (1)</td>
<td>27,412</td>
<td>16,611</td>
<td>62,550</td>
<td>35,806</td>
</tr>
<tr>
<td>Net income</td>
<td>26,573</td>
<td>(7,937)</td>
<td>43,801</td>
<td>8,716</td>
</tr>
<tr>
<td>Net income per share</td>
<td>0.15</td>
<td>(0.05)</td>
<td>0.24</td>
<td>0.05</td>
</tr>
<tr>
<td>Cash flow from operations (before w/c)</td>
<td>11,109</td>
<td>15,862</td>
<td>39,829</td>
<td>24,419</td>
</tr>
<tr>
<td>Cash end of period</td>
<td>43,645</td>
<td>24,734</td>
<td>43,645</td>
<td>24,734</td>
</tr>
</tbody>
</table>

(1) Adjusted EBITDA and Adjusted earnings (loss) are non-GAAP financial measurements, please see disclosure in financial statements and MD&A
## Production / Sales

<table>
<thead>
<tr>
<th></th>
<th>2016 Prod/Sales Revenue $278M</th>
<th>Q1 2017 Prod/Sales Revenue: $74.1M (4 shipments)</th>
<th>Q2 2017 Prod/Sales Revenue: $67.1M (3 shipments)</th>
<th>Q3 2017 Prod/Sales Revenue: $77.1M (3 shipments)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Copper Equiv (Lbs)</strong></td>
<td>103.1 Million / 102.3 Million</td>
<td>21.2 Million / 22.1 Million</td>
<td>20.5 Million / 21.1 Million</td>
<td>24.4 Million / 22.6 Million</td>
</tr>
<tr>
<td><strong>Copper (Lbs)</strong></td>
<td>83 Million / 82.7 Million</td>
<td>18.1 Million / 19 Million</td>
<td>17.2 Million / 17.6 Million</td>
<td>20.9 Million / 19.3 Million</td>
</tr>
<tr>
<td><strong>Gold (Oz)</strong></td>
<td>30,800 / 29,900</td>
<td>5,900 / 6,000</td>
<td>5,900 / 6,300</td>
<td>6,700 / 6,500</td>
</tr>
<tr>
<td><strong>Silver (Oz)</strong></td>
<td>291,900 / 283,900</td>
<td>64,300 / 64,000</td>
<td>63,200 / 62,700</td>
<td>79,300 / 72,700</td>
</tr>
</tbody>
</table>

2017 Cu production to date: 56.2 Million Lbs
2017 Costs by Major Category

9 items account for ~82% of mine site operating costs

~88% of the Company’s costs have a CAD dollar cost basis
Electric Vehicles: Coming on faster than anticipated*
- Growing number of electric vehicles hitting roads is set to fuel a nine-fold increase in copper demand from the sector over the coming decade
- Electric vehicles use a substantial amount of copper in their batteries and in the windings and copper rotors used in electric motors. A single car can have up to six kilometers of copper wiring, according to the ICA
  Plug-in electric: 165 Lbs  Electric bus: 500 Lbs – 800 Lbs Cu
- Further out, the expected growth in vehicles that use roof-mounted solar panels would also require copper
- Charging-infrastructure for electric cars was another source of demand

Mine Disruptions: Wage disputes/strikes, political action

Cu exploration and mine development: Ceased, shelve

China: Consumes half+ global copper production
- Population expanding to urban sites
- Massive spending class will be wanting electric items
  – “things with an electrical cord”**

Natural Disasters: Infrastructure, homes and businesses rebuild
- Growing number, size and strength of hurricanes in Caribbean
- Earthquakes in Mexico and elsewhere

*report by consultancy IDTechEx, commissioned by the International Copper Association (ICA)  **Gianni Kovacevic “My electrician drives a Porsche” 2016
Copper Demand

800 Lbs

9,000 Lbs
632,000 feet of copper wire

16,000 Lbs

165 Lbs plus needed charging-infrastructure
Combustion engine: 50 Lbs

0.5 ounce Cu each / 6.8 Billion Cell Phones

3,400,000,000 oz = 212,500,000 Lbs or 106,250 Tons
(96,400 Tonnes) Growing every year + computers, stereos ...

Major Appliances:
52 pounds - air conditioner
48 pounds - heat pump
5.0 pounds - dishwasher
4.8 pounds - refrigerator/freezer
4.4 pounds - clothes washer
2.7 pounds - dehumidifier
2.3 pounds - disposer
2.0 pounds - clothes dryer
1.3 pounds - range
China Copper Imports

![Graph showing China's Copper Imports 2003-2016]

Source: China’s Administration of Customs

Andy Home, 28/09/2017
Senior Management

- **James C. O’Rourke**, P.Eng., OBC (Director, CEO) graduated in 1964 with a B.A.Sc. degree in Mining Engineering from the University of British Columbia. Jim has more than 40 years of hands-on experience in mine evaluations, development, project financing, marketing and operations in Canada, the United States, South America and the Philippines. Jim is Chief Executive Officer, Director and a founding shareholder of Copper Mountain Corporation. Jim was the 2005 recipient of the Edgar A. Scholz Medal for Excellence in Mine Development in British Columbia and the Yukon, and the recipient of the Mining Person of the Year award for British Columbia in 2010. He was a recipient of the Order of British Columbia in 2011. In 2013 Jim was inducted into the Canadian Mining Hall of Fame.

- **Rodney A. Shier**, CPA-CA (Director, CFO) CA graduated from the University of British Columbia in 1986 with a Bachelor of Commerce degree and earned his Chartered Accountant designation in 1989. Rod has over twenty years experience as a corporate officer and director to a number of publicly-traded mining companies, and has experience in raising over $1 billion in debt and equity financing transactions. Rod is Chief Financial Officer, Director, and a founding shareholder of Copper Mountain Mining Corporation. His responsibilities include all aspects of the Company’s financial operations, controls and financial disclosure, as well as maintaining the Company’s corporate records, in addition to overseeing all aspects of the Company’s investor relations activities. Rod is a member of the Institute of Chartered Accountants of British Columbia and the 2013 recipient of the Edgar A. Scholz Medal for Excellence In Mine Development in British Columbia.
**Senior Management**

- **Peter Holbek M.Sc., P.Geo (VP Exploration)** graduated in 1981 from The University of British Columbia with a B.Sc.(hons) in geology and a Masters of Science in Economic Geology (1988), and has 25 years experience in mineral exploration and mine development.

- **Bill Mracek, P. Eng (VP Mining)** graduated from University of Saskatchewan with a Bachelor of Engineering degree in Mechanical Engineering and is a professional engineer registered in the province of Ontario. Has 40 years of practical and management experience in both underground and surface mines across Canada.

- **Richard Joyes, BSc. Geo (Exploration Geologist)** graduated from the University of Tasmania in 1999 with a bachelors degree majoring in ore–deposit geology. With a particular focus on 3D modeling, mineral inventory and deposit estimation and database administration, Richard brings a wide variety of both field and computer based skills to the exploration team.
Board of Directors

- **James C. O’Rourke**, P.Eng., OBC. (Director, CEO) graduated in 1964 with a B.A.Sc. degree in Mining Engineering from the University of British Columbia. Jim has more than 40 years of hands–on experience in mine evaluations, development, project financing, marketing and operations in Canada, the United States, South America and the Philippines. Jim was the 2005 recipient of the Edgar A. Scholz Medal for Excellence in Mine Development in British Columbia and the Yukon, and the recipient of the Mining Person of the Year award for British Columbia in 2010. He was a recipient of the Order of British Columbia in 2011. In 2013 Jim was inducted into the Canadian Mining Hall of Fame.

- **Rodney A. Shier**, CPA-CA (Director, CFO) graduated from the University of British Columbia in 1986 with a Bachelor of Commerce degree and earned his Chartered Accountant designation in 1989. Mr. Shier has over twenty years experience as a corporate officer and director to a number of publicly–traded mining companies, and has experience in raising over $1 billion in debt and equity financing transactions.

- **John Tapics**, P.Eng., (Director) graduated in 1975 with an honours B.Sc. degree in mining engineering from Queen's University and has over 35 years of mine planning and operation experience. Mr. Tapics was the 1993 recipient of the Canadian Institute of Mining’s President’s Role Model Medal and is a past CIM District 5 Proficiency Medal winner. Mr. Tapics has also served as a director of the Coal Association of Canada, the British Columbia Mining Association, the Canadian Electricity Association and the Western Power Institute.
Marin Katusa, Bsc., (Director) is a New York Times Best Selling author and a hedge fund manager focused on the natural resource sector. A regular part of his due diligence process for his funds includes property tours, which has resulted in him visiting hundreds of mining and energy producing and exploration projects all around the world. He graduated from the University of British Columbia.

Al Cloke, (Director) is a senior executive with proven leadership, team building and market development skills with a track record of successfully managing the profitable growth of mining distribution businesses. Al has worked 40 years in and as a supplier to the mining industry. Al was Chairman of B.C. Children’s Hospital, Mining for Miracles campaign and is co–founder of Fishing for Kids and Hooked on Miracles fundraising events for the mining industry and B.C. Children’s Hospital.

Carl Renzoni, Bsc. (Hons) (Director) is a retired investment banker who worked at BMO Nesbitt Burns Inc. from June 1969 and more recently as a Managing Director up until his retirement in November 2001. Mr. Renzoni brings over 30 years of experience in the securities business specializing in the mining industry and has extensive knowledge of all aspects of corporate finance including mergers and acquisitions.

Bruce Aunger, CA (Director) Mr. Aunger obtained a BA degree in Commerce from Simon Fraser University. He has many years of experience in the accounting, financial, taxation and financing fields. Mr. Aunger is a CA and a former senior executive of Madison Venture Corporation.